10 the State Pattern

* The State of Things *



A little known fact: the Strategy and State Patterns were twins separated at birth. As you know, the Strategy Pattern went on to create a wildly successful business around interchangeable algorithms. State, however, took the perhaps more noble path of helping objects to control their behavior by changing their internal state. He's often overheard telling his object clients, "Just repeat after me: I'm good enough, I'm smart enough, and doggonit..."

meet mighty gumball



Java toasters are so '90s. Today people are building Java into *real* devices, like gumball machines. That's right, gumball machines have gone high tech; the major manufacturers have found that by putting CPUs into their machines, they can increase sales, monitor inventory over the network and measure customer satisfaction more accurately.

But these manufacturers are gumball machine experts, not software developers, and they've asked for your help:

At least that's their story - we think they just got bored with the circa 1600's technology and needed to find a way to make their jobs more exciting.



Cubicle Conversation



Let's take a look at this diagram and see what the Mighty Gumball guys want...

Anne: This diagram looks like a state diagram.

Joe: Right, each of those circles is a state...

Anne: ... and each of the arrows is a state transition.

Frank: Slow down, you two, it's been too long since I studied state diagrams. Can you remind me what they're all about?

Anne: Sure, Frank. Look at the circles; those are states. "No Quarter" is probably the starting state for the gumball machine because it's just sitting there waiting for you to put your quarter in. All states are just different configurations of the machine that behave in a certain way and need some action to take them to another state.

Joe: Right. See, to go to another state, you need to do something like put a quarter in the machine. See the arrow from "No Quarter" to "Has Quarter?"

Frank: Yes...

Joe: That just means that if the gumball machine is in the "No Quarter" state and you put a quarter in, it will change to the "Has Quarter" state. That's the state transition.

Frank: Oh, I see! And if I'm in the "Has Quarter" state, I can turn the crank and change to the "Gumball Sold" state, or eject the quarter and change back to the "No Quarter" state.

Anne: You got it!

Frank: This doesn't look too bad then. We've obviously got four states, and I think we also have four actions: "inserts quarter," "ejects quarter," "turns crank" and "dispense." But... when we dispense, we test for zero or more gumballs in the "Gumball Sold" state, and then either go to the "Out of Gumballs" state or the "No Quarter" state. So we actually have five transitions from one state to another.

Anne: That test for zero or more gumballs also implies we've got to keep track of the number of gumballs too. Any time the machine gives you a gumball, it might be the last one, and if it is, we need to transition to the "Out of Gumballs" state.

Joe: Also, don't forget that you could do nonsensical things, like try to eject the quarter when the gumball machine is in the "No Quarter" state, or insert two quarters.

Frank: Oh, I didn't think of that; we'll have to take care of those too.

Joe: For every possible action we'll just have to check to see which state we're in and act appropriately. We can do this! Let's start mapping the state diagram to code...

review of state machines

State machines 101

How are we going to get from that state diagram to actual code? Here's a quick introduction to implementing state machines:



First, gather up your states:



2 Next, create an instance variable to hold the current state, and define values for each of the states:

Let's just call "Out of Gumballs" "Sold Out" for short. Here's each state represented as a unique integer... final static int SOLD_OUT = 0; final static int NO_QUARTER = 1; final static int HAS_QUARTER = 2; final static int SOLD = 3; ... and here's an instance variable that holds the int state = SOLD_OUT; 6 current state. We'll go ahead and set it to "Sold Out" since the machine will be unfilled when it's first taken out of its box and turned on

3 Now we gather up all the actions that can happen in the system:



```
4 Now we create a class that acts as the state machine. For each action,
    we create a method that uses conditional statements to determine
    what behavior is appropriate in each state. For instance, for the insert
    quarter action, we might write a method like this:
     public void insertQuarter() {
          if (state == HAS QUARTER) {
                                                                                             Each possible
               System.out.println("You can't insert another quarter");
                                                                                             state is checked
                                                                                             with a conditional
          } else if (state == SOLD OUT) {
                                                                                             statement ...
               System.out.println("You can't insert a quarter, the machine is sold out");
          } else if (state == SOLD) {
               System.out.println("Please wait, we're already giving you a gumball");
          } else if (state == NO QUARTER) {
               state = HAS QUARTER;
               System.out.println("You inserted a quarter");
                                                                 ...and exhibits the appropriate
                                                                  behavior for each possible state ...
          }
     }
       ... but can also transition to other
       states, just as depicted in the diagram.
                                                   Here we're talking
                                                  about a common technique:
                                                  modeling state within an object
                                               by creating an instance variable to hold
                                                the state values and writing conditional
                                                                                         0
                                                                                           Ο
                                                code within our methods to handle
                                                  the various states.
 With that quick review, let's go implement the Gumball Machine!
```

Writing the code

It's time to implement the Gumball Machine. We know we're going to have an instance variable that holds the current state. From there, we just need to handle all the actions, behaviors and state transitions that can happen. For actions, we need to implement inserting a quarter, removing a quarter, turning the crank and dispensing a gumball; we also have the empty gumball condition to implement as well.

```
Here are the four states; they match the
                                                     states in Mighty Gumball's state diagram.
                                                                      Here's the instance variable that is going to
public class GumballMachine {
                                                                      keep track of the current state we're in.
                                                                      We start in the SOLD_OUT state.
    final static int SOLD OUT = 0;
    final static int NO QUARTER = 1;
    final static int HAS QUARTER = 2;
                                                                     We have a second instance variable that
    final static int SOLD = 3;
                                                                     keeps track of the number of gumballs in
    int state = SOLD OUT;
                                                                     the machine.
    int count = 0;
                                                                      The constructor takes an initial
                                                                      inventory of gumballs. If the inventory
    public GumballMachine(int count) {
         this.count = count;
                                                                      isn't zero, the machine enters state
         if (count > 0) {
                                                                      NO_QUARTER, meaning it is waiting for
              state = NO QUARTER;
                                                                      someone to insert a quarter, otherwise it
          }
                                                                      stays in the SOLD_OUT state.
     }
                    Now we start implementing
the actions as methods....
                                                                 When a quarter is inserted, if ....
                                                                                    a quarter is already inserted
    public void insertQuarter() {
                                                                                    we tell the customer;
         if (state == HAS QUARTER) {
              System.out.println("You can't insert another quarter");
                                                                                    otherwise we accept the
          } else if (state == NO QUARTER) {
                                                                                    quarter and transition to the
              state = HAS QUARTER;
                                                                                    HAS_QUARTER state.
              System.out.println("You inserted a quarter");
          } else if (state == SOLD OUT) {
              System.out.println("You can't insert a quarter, the machine is sold out");
          } else if (state == SOLD) {
              System.out.println("Please wait, we're already giving you a gumball");
          }
     }
                                                                                 and if the machine is sold
                              If the customer just bought a
                                                                                  out, we reject the quarter.
                              gumball he needs to wait until the
                              transaction is complete before
                              inserting another quarter.
```

the state pattern

```
K ) Now, if the customer tries to remove the quarter...
public void ejectQuarter() {
                                                                      If there is a quarter, we
    if (state == HAS QUARTER) {

    return it and go back to

         System.out.println("Quarter returned");
                                                                       the NO_QUARTER state.
         state = NO QUARTER;
                                                                4_____
    } else if (state == NO QUARTER) {
                                                                             Otherwise, if there isn't
         System.out.println("You haven't inserted a quarter");
                                                                             one we can't give it back.
    } else if (state == SOLD) {
         System.out.println("Sorry, you already turned the crank");
    } else if (state == SOLD OUT) {
         System.out.println("You can't eject, you haven't inserted a quarter yet");
                            Vou can't eject if the machine is sold out, it doesn't accept quarters!
}
                                                                            If the customer just
                                                                            turned the crank, we can't
                     The customer tries to turn the crank...
                                                                            give a refund; he already
                                                                            has the gumball!
public void turnCrank() {
                                                   Someone's trying to cheat the machine.
    if (state == SOLD) {
         System.out.println("Turning twice doesn't get you another gumball!");
    } else if (state == NO QUARTER) {
                                                                                  — We need a
         System.out.println("You turned but there's no quarter");
                                                                                      quarter first
    } else if (state == SOLD OUT) {
         System.out.println("You turned, but there are no gumballs");
                                                                                      We can't deliver
    } else if (state == HAS QUARTER) {
                                                                                      qumballs; there
         System.out.println("You turned...");
                                                                                       are none
         state = SOLD;
         dispense();
                                                                 Success! They get a gumball. Change
    }
                                                                 the state to SOLD and call the
                           Called to dispense a gumball.
}
                                                                 machine's dispense() method.
                                                                               We're in the
SOLD state; give
public void dispense() {
    if (state == SOLD) {
         System.out.println("A gumball comes rolling out the slot");
                                                                                    'em a gumball!
         count = count - 1;
                                                                           Here's where we handle the
         if (count == 0) {
              System.out.println("Oops, out of gumballs!");
                                                                          "out of gumballs" condition:
                                                                           If this was the last one, we
              state = SOLD OUT;
         } else {
                                                                            set the machine's state to
              state = NO QUARTER;
                                                                            SOLD_OUT; otherwise, we're
                                                                            back to not having a quarter.
    } else if (state == NO QUARTER) {
         System.out.println("You need to pay first");
    } else if (state == SOLD OUT) {
                                                                          None of these should
         System.out.println("No gumball dispensed");
                                                                          ever happen, but if
    } else if (state == HAS QUARTER) {
                                                                          they do, we give 'em an
         System.out.println("No gumball dispensed");
                                                                          error, not a gumball.
    }
}
// other methods here like toString() and refill()
```

}

In-house testing

That feels like a nice solid design using a well-thought out methodology doesn't it? Let's do a little in-house testing before we hand it off to Mighty Gumball to be loaded into their actual gumball machines. Here's our test harness:

```
Load it up with
public class GumballMachineTestDrive {
                                                                        five gumballs total.
    public static void main(String[] args) {
         GumballMachine gumballMachine = new GumballMachine(5);
         System.out.println(gumballMachine);
                                                       Print out the state of the machine.
         gumballMachine.insertQuarter();
                                                               Throw a quarter in...
         gumballMachine.turnCrank();
                                                                Turn the crank; we should get our gumball.
         System.out.println(gumballMachine);
                                                                Print out the state of the machine, again
         gumballMachine.insertQuarter();
                                                               Throw a guarter in ...
         gumballMachine.ejectQuarter();
         gumballMachine.turnCrank();
                                                                    Ask for it back.
                                                                Turn the crank; we shouldn't get our gumball
         System.out.println(gumballMachine);
                                                                 Print out the state of the machine, again
         gumballMachine.insertQuarter();
         gumballMachine.turnCrank();
                                                                 Throw a guarter in ...
                                                                 Turn the crank; we should get our gumball
         gumballMachine.insertQuarter();
                                                                 Throw a guarter in...
         gumballMachine.turnCrank();
                                                                 Turn the crank; we should get our gumball
         gumballMachine.ejectQuarter();
                                                                  Ask for a quarter back we didn't put in.
         System.out.println(gumballMachine);
                                                                Print out the state of the machine, again
         gumballMachine.insertQuarter();
                                                                Throw TWO quarters in ...
         gumballMachine.insertQuarter();
                                                                Turn the crank; we should get our gumball.
         gumballMachine.turnCrank();
         gumballMachine.insertQuarter();
                                                             Now for the stress testing ... 😳
         gumballMachine.turnCrank();
         gumballMachine.insertQuarter();
         gumballMachine.turnCrank();
                                                     s
                                                             Print that machine state one more time.
         System.out.println(gumballMachine);
    }
}
```

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Mighty Gumball, Inc. Java-enabled Standing Gumball Model #2004 Inventory: 5 gumballs Machine is waiting for quarter

You inserted a quarter You turned... A gumball comes rolling out the slot

Mighty Gumball, Inc. Java-enabled Standing Gumball Model #2004 Inventory: 4 gumballs Machine is waiting for quarter

You inserted a quarter Quarter returned You turned but there's no quarter

Mighty Gumball, Inc. Java-enabled Standing Gumball Model #2004 Inventory: 4 gumballs Machine is waiting for quarter

You inserted a quarter You turned... A gumball comes rolling out the slot You inserted a quarter You turned... A gumball comes rolling out the slot You haven't inserted a quarter

Mighty Gumball, Inc. Java-enabled Standing Gumball Model #2004 Inventory: 2 gumballs Machine is waiting for quarter

You inserted a quarter You can't insert another quarter You turned... A gumball comes rolling out the slot You inserted a quarter You turned... A gumball comes rolling out the slot Oops, out of gumballs! You can't insert a quarter, the machine is sold out You turned, but there are no gumballs

Mighty Gumball, Inc. Java-enabled Standing Gumball Model #2004 Inventory: 0 gumballs Machine is sold out

You knew it was coming... a change request!

Mighty Gumball, Inc. has loaded your code into their newest machine and their quality assurance experts are putting it through its paces. So far, everything's looking great from their perspective.

In fact, things have gone so smoothly they'd like to take things to the next level...





Draw a state diagram for a Gumball Machine that handles the 1 in 10 contest. In this contest, 10% of the time the Sold state leads to two balls being released, not one. Check your answer with ours (at the end of the chapter) to make sure we agree before you go further...



Use Mighty Gumball's stationary to draw your state diagram.

The messy STATE of things...

Just because you've written your gumball machine using a well-thought out methodology doesn't mean it's going to be easy to extend. In fact, when you go back and look at your code and think about what you'll have to do to modify it, well...

```
First, you'd have to add a new WINNER state
here. That isn't too bad...
final static int SOLD OUT = 0;
final static int NO QUARTER = 1;
final static int HAS QUARTER = 2;
final static int SOLD = 3;
public void insertQuarter() {
     // insert quarter code here
}
                                                  ... but then, you'd have to add a new conditional in
                                              every single method to handle the WINNER state;
public void ejectQuarter() {
                                                   that's a lot of code to modify.
     // eject quarter code here
}
public void turnCrank() {
     // turn crank code here
                                                turnCrank() will get especially messy, because
}
                                                you'd have to add code to check to see whether
public void dispense() {
                                                you've got a WINNER and then switch to either
     // dispense code here
                                                the WINNER state or the SOLD state.
```





Okay, this isn't good. I think our first version was great, but it isn't going to hold up over time as Mighty Gumball keeps asking for new behavior. The rate of bugs is just going to make us look bad, not to mention that CEO will drive us crazy.

Joe: You're right about that! We need to refactor this code so that it's easy to maintain and modify.

Anne: We really should try to localize the behavior for each state so that if we make changes to one state, we don't run the risk of messing up the other code.

Joe: Right; in other words, follow that ol' "encapsulate what varies" principle.

Anne: Exactly.

Joe: If we put each state's behavior in its own class, then every state just implements its own actions.

Anne: Right. And maybe the Gumball Machine can just delegate to the state object that represents the current state.

Joe: Ah, you're good: favor composition... more principles at work.

Anne: Cute. Well, I'm not 100% sure how this is going to work, but I think we're on to something.

Joe: I wonder if this will this make it easier to add new states?

Anne: I think so... We'll still have to change code, but the changes will be much more limited in scope because adding a new state will mean we just have to add a new class and maybe change a few transitions here and there.

Joe: I like the sound of that. Let's start hashing out this new design!

The new design

It looks like we've got a new plan: instead of maintaining our existing code, we're going to rework it to encapsulate state objects in their own classes and then delegate to the current state when an action occurs.

We're following our design principles here, so we should end up with a design that is easier to maintain down the road. Here's how we're going to do it:

- First, we're going to define a State interface that contains a method for every action in the Gumball Machine.
- Content of the machine. These classs for every state of the machine. These classes will be responsible for the behavior of the machine when it is in the corresponding state.
- 5
 - Finally, we're going to get rid of all of our conditional code and instead delegate to the state class to do the work for us.

Not only are we following design principles, as you'll see, we're actually implementing the State Pattern. But we'll get to all the official State Pattern stuff after we rework our code...



Defining the State interfaces and classes

First let's create an interface for State, which all our states implement:



Sharpen your pencil	
To implement our states, we first need to specify the when each action is called. Annotate the diagram be each action in each class; we've already filled in a fe	behavior of the classes elow with the behavior of ew for you.
Go to HasQuarterState Tell the customer, "You haven't inserted a quarter."	NoQuarterState
	ejectQuarter() turnCrank() dispense()
	HasQuarterState insertQuarter() ejectQuarter()
Go to SoldState	turnCrank() dispense()
Tell the customer, "Please wait, we're already giving you a gumball."	SoldState insertQuarter() ejectQuarter()
Dispense one gumball. Check number of gumballs; if > 0, go to NoQuarterState, otherwise, go to SoldOutState	tumCrank() dispense()
	SoldOutState insertQuarter()
I ell the customer, "There are no gumballs." ————————————————————————————————————	ejectQuarter() turnCrank() dispense()
	WinnerState insertQuarter()
	turnCrank() dispense()
Go ahead and fill this out even tho	ugh we're implementing it later.

Implementing our State classes

Time to implement a state: we know what behaviors we want; we just need to get it down in code. We're going to closely follow the state machine code we wrote, but this time everything is broken out into different classes.

Let's start with the NoQuarterState:



Reworking the Gumball Machine

Before we finish the State classes, we're going to rework the Gumball Machine - that way you can see how it all fits together. We'll start with the state-related instance variables and switch the code from using integers to using state objects:



Now, let's look at the complete GumballMachine class...

```
Here are all the States again...
public class GumballMachine {
    State soldOutState;
                                                             ... and the State instance variable.
    State noQuarterState;
    State hasQuarterState;
                                                                      The count instance variable holds
    State soldState;
                                                                      the count of gumballs - initially the
                                                                      machine is empty.
    State state = soldOutState;
    int count = 0;
                                                                          Our constructor takes the
                                                                          initial number of gumballs and
    public GumballMachine(int numberGumballs)
                                                                          stores it in an instance variable.
         soldOutState = new SoldOutState(this);
         noQuarterState = new NoQuarterState(this);
                                                                          It also creates the State
         hasQuarterState = new HasQuarterState(this);
                                                                           instances, one of each
         soldState = new SoldState(this);
         this.count = numberGumballs;
                                                                        If there are more than O
         if (numberGumballs > 0) {
              state = noQuarterState;
                                                                        gumballs we set the state to the
         }
                                                                        NoQuarterState.
     }
                                                                      Now for the actions. These are
                                                                      VERY EASY to implement now. We
    public void insertQuarter() {
                                                                      just delegate to the current state.
         state.insertQuarter();
     }
    public void ejectQuarter() {
                                                                      Note that we don't need an
         state.ejectQuarter();
                                                                      action method for dispense() in
                                                                      GumballMachine because it's just an
    public void turnCrank() {
                                                                      internal action; a user can't ask the
         state.turnCrank();
                                                                      machine to dispense directly. But we
         state.dispense();
                                                                      do call dispense() on the State object
     }
                                                                      from the turnCrank() method.
    void setState(State state) {
                                                                        This method allows other objects (like
         this.state = state;
                                                                        our State objects) to transition the
     }
                                                                        machine to a different state.
    void releaseBall() {
         System.out.println("A gumball comes rolling out the slot...");
         if (count != 0) {
              count = count - 1;
                                                            The machine supports a releaseBall()
          }
                                                            helper method that releases the ball and
     }
                                                            decrements the count instance variable.
     // More methods here including getters for each State...
}
                            This includes methods like getNoQuarterState() for getting each
state object, and getCount() for getting the gumball count.
```

Implementing more states

Now that you're starting to get a feel for how the Gumball Machine and the states fit together, let's implement the HasQuarterState and the SoldState classes...

```
When the state is instantiated
                                                                           we pass it a reference to the
                                                                           GumballMachine. This is used
                                                                           to transition the machine to a
public class HasQuarterState implements State {
    GumballMachine gumballMachine;
                                                                            different state.
    public HasQuarterState(GumballMachine gumballMachine) {
         this.gumballMachine = gumballMachine;
     }
                                                                                     An inappropriate
action for this
    public void insertQuarter() {
         System.out.println("You can't insert another quarter");
                                                                                      state.
                                                                                    Return the customer's
    public void ejectQuarter() {
                                                                                    quarter and
         System.out.println("Quarter returned");
                                                                                    transition back to the
         gumballMachine.setState(gumballMachine.getNoQuarterState());
                                                                                     NoQuarterState.
     }
    public void turnCrank() {
                                                                                   When the crank is
         System.out.println("You turned...");
                                                                                   turned we transition
         gumballMachine.setState(gumballMachine.getSoldState());
                                                                                   the machine to the
                                                                                   SoldState state by
    public void dispense() {
                                                                                    calling its setState()
         System.out.println("No gumball dispensed");
                                                                                    method and passing it
                                                                                    the SoldState object.
}
                                                                                    The SoldState object
                                   Another
inappropriate
action for this
                                                                                    is retrieved by the
                                                                                    getSoldState()
                                                                                    getter method
                                    state
                                                                                    (there is one of these
                                                                                     getter methods for
                                                                                     each state).
```

Now, let's check out the SoldState class...

```
Here are all the
                                                                               inappropriate
                                                                                actions for this
public class SoldState implements State {
    //constructor and instance variables here
                                                                                state
    public void insertQuarter() {
        System.out.println("Please wait, we're already giving you a gumball");
    }
    public void ejectQuarter() {
        System.out.println("Sorry, you already turned the crank");
    }
    public void turnCrank() {
        System.out.println("Turning twice doesn't get you another gumball!");
    }
    public void dispense() {
        gumballMachine.releaseBall();
        if (gumballMachine.getCount() > 0) {
             gumballMachine.setState(gumballMachine.getNoQuarterState()
        } else {
             System.out.println("Oops, out of gumballs!");
             gumballMachine.setState(gumballMachine.getSoldOutState());
                                                             Then we ask the machine what
       And here's where the
                               We're in the SoldState, which
                                                              the gumball count is, and either
       real work begins...
                                means the customer paid. So,
                                                              transition to the NoQuarterState
                                we first need to ask the
                                                               or the SoldOutState.
                                machine to release a gumball.
```



Look back at the GumballMachine implementation. If the crank is turned and not successful (say the customer didn't insert a quarter first), we call dispense anyway, even though it's unnecessary. How might you fix this?

```
Sharpen your pencil
                              We have one remaining class we haven't implemented: SoldOutState.
                              Why don't you implement it? To do this, carefully think through how
                              the Gumball Machine should behave in each situation. Check your
                              answer before moving on...
  public class SoldOutState implements
                                                         {
      GumballMachine gumballMachine;
      public SoldOutState(GumballMachine gumballMachine) {
       }
      public void insertQuarter() {
       }
      public void ejectQuarter() {
       }
      public void turnCrank() {
       }
      public void dispense() {
       }
  }
```

Let's take a look at what we've done so far...

For starters, you now have a Gumball Machine implementation that is *structurally* quite different from your first version, and yet *functionally it is exactly the same*. By structurally changing the implemention you've:

- Localized the behavior of each state into its own class.
- Removed all the troublesome if statements that would have been difficult to maintain.
- Closed each state for modification, and yet left the Gumball Machine open to extension by adding new state classes (and we'll do this in a second).
- Created a code base and class structure that maps much more closely to the Mighty Gumball diagram and is easier to read and understand.

Now let's look a little more at the functional aspect of what we did:









Trace the steps of the Gumball Machine starting with the NoQuarter state. Also annotate the diagram with actions and output of the machine. For this exercise you can assume there are plenty of gumballs in the machine.





The State Pattern defined

Yes, it's true, we just implemented the State Pattern! So now, let's take a look at what it's all about:

The State Pattern allows an object to alter its behavior when its internal state changes. The object will appear to change its class.

The first part of this description makes a lot of sense, right? Because the pattern encapsulates state into separate classes and delegates to the object representing the current state, we know that behavior changes along with the internal state. The Gumball Machine provides a good example: when the gumball machine is in the NoQuarterState and you insert a quarter, you get different behavior (the machine accepts the quarter) than if you insert a quarter when it's in the HasQuarterState (the machine rejects the quarter).

What about the second part of the definition? What does it mean for an object to "appear to change its class?" Think about it from the perspective of a client: if an object you're using can completely change its behavior, then it appears to you that the object is actually instantiated from another class. In reality, however, you know that we are using composition to give the appearance of a class change by simply referencing different state objects.

Okay, now it's time to check out the State Pattern class diagram:





You've got a good eye! Yes, the class diagrams are essentially the same, but the two patterns differ in their *intent*.

With the State Pattern, we have a set of behaviors encapsulated in state objects; at any time the context is delegating to one of those states. Over time, the current state changes across the set of state objects to reflect the internal state of the context, so the context's behavior changes over time as well. The client usually knows very little, if anything, about the state objects.

With Strategy, the client usually specifies the strategy object that the context is composed with. Now, while the pattern provides the flexibility to change the strategy object at runtime, often there is a strategy object that is most appropriate for a context object. For instance, in Chapter 1, some of our ducks were configured to fly with typical flying behavior (like mallard ducks), while others were configured with a fly behavior that kept them grounded (like rubber ducks and decoy ducks).

In general, think of the Strategy Pattern as a flexible alternative to subclassing; if you use inheritance to define the behavior of a class, then you're stuck with that behavior even if you need to change it. With Strategy you can change the behavior by composing with a different object.

Think of the State Pattern as an alternative to putting lots of conditionals in your context; by encapsulating the behaviors within state objects, you can simply change the state object in context to change its behavior.

there are no Dumb Questions

Q: In the GumballMachine, the states decide what the next state should be. Do the ConcreteStates always decide what state to go to next?

A: No, not always. The alternative is to let the Context decide on the flow of state transitions.

As a general guideline, when the state transitions are fixed they are appropriate for putting in the Context; however, when the transitions are more dynamic, they are typically placed in the state classes themselves (for instance, in the GumballMachine the choice of the transition to NoQuarter or SoldOut depended on the runtime count of gumballs).

The disadvantage of having state transitions in the state classes is that we create dependencies between the state classes. In our implementation of the GumballMachine we tried to minimize this by using getter methods on the Context, rather than hardcoding explicit concrete state classes.

Notice that by making this decision, you are making a decision as to which classes are closed for modification – the Context or the state classes – as the system evolves.

Q: Do clients ever interact directly with the states?

A: No. The states are used by the Context to represent its internal state and behavior, so all requests to the states come from the Context. Clients don't directly change the state of the Context. It is the Context's job to oversee its state, and you don't usually want a client changing the state of a Context without that Context's knowledge.

Q: If I have lots of instances of the Context in my application, is it possible to share the state objects across them?

A: Yes, absolutely, and in fact this is a very common scenario. The only requirement is that your state objects do not keep their own internal state; otherwise, you'd need a

unique instance per context.

To share your states, you'll typically assign each state to a static instance variable. If your state needs to make use of methods or instance variables in your Context, you'll also have to give it a reference to the Context in each handler() method.

Q: It seems like using the State Pattern always increases the number of classes in our designs. Look how many more classes our GumballMachine had than the original design!

A: You're right, by encapsulating state behavior into separate state classes, you'll always end up with more classes in your design. That's often the price you pay for flexibility. Unless your code is some "one off" implementation you're going to throw away (yeah, right), consider building it with the additional classes and you'll probably thank yourself down the road. Note that often what is important is the number of classes that you expose to your clients, and there are ways to hide these extra classes from your clients (say, by declaring them package visible).

Also, consider the alternative: if you have an application that has a lot of state and you decide not to use separate objects, you'll instead end up with very large, monolithic conditional statements. This makes your code hard to maintain and understand. By using objects, you make states explicit and reduce the effort needed to understand and maintain your code.

Q: The State Pattern class diagram shows that State is an abstract class. But didn't you use an interface in the implementation of the gumball machine's state?

A: Yes. Given we had no common functionality to put into an abstract class, we went with an interface. In your own implementation, you might want to consider an abstract class. Doing so has the benefit of allowing you to add methods to the abstract class later, without breaking the concrete state implementations.

We still need to finish the Gumball 1 in 10 game

Remember, we're not done yet. We've got a game to implement; but now that we've got the State Pattern implemented, it should be a breeze. First, we need to add a state to the GumballMachine class:

```
public class GumballMachine {
    State soldOutState;
    State noQuarterState;
    State soldState;
    State winnerState;
    State winnerState;
    State state = soldOutState;
    int count = 0;
    // methods here
}
All you need to add here is the new WinnerState and initialize
    it in the constructor.
Don't forget you also have
    to add a getter method for
    WinnerState too.
```

Now let's implement the WinnerState class itself, it's remarkably similar to the SoldState class:

```
public class WinnerState implements State {
                                                               Just like SoldState
    // instance variables and constructor
    // insertQuarter error message
                                                            Here we release two gumballs and then
either go to the NoQuarterState or the
SoldOutState:
    // ejectQuarter error message
    // turnCrank error message
    public void dispense() {
         System.out.println("YOU'RE A WINNER! You get two gumballs for your quarter");
         gumballMachine.releaseBall();
         if (gumballMachine.getCount() == 0) {
             gumballMachine.setState(gumballMachine.getSoldOutState());
         } else {
                                                                                          As long as we
             gumballMachine.releaseBall();
                                                                                          have a second
             if (gumballMachine.getCount() > 0) {
                  gumballMachine.setState(gumballMachine.getNoQuarterState());
                                                                                          gumball we
             } else {
                                                                                          release it
                  System.out.println("Oops, out of gumballs!");
                  gumballMachine.setState(gumballMachine.getSoldOutState());
              }
         }
    }
}
```

implementing the 1 in 10 game

Finishing the game

We've just got one more change to make: we need to implement the random chance game and add a transition to the WinnerState. We're going to add both to the HasQuarterState since that is where the customer turns the crank:

```
First we add a
public class HasQuarterState implements State {
                                                                               random number
                                                                               generator to
generate the 10%
chance of winning...
    Random randomWinner = new Random(System.currentTimeMillis());
    GumballMachine gumballMachine;
    public HasQuarterState(GumballMachine gumballMachine) {
        this.gumballMachine = gumballMachine;
    }
    public void insertQuarter() {
        System.out.println("You can't insert another quarter");
    }
    public void ejectQuarter() {
        System.out.println("Quarter returned");
                                                                                  ... then we determine
        gumballMachine.setState(gumballMachine.getNoQuarterState());
                                                                                  if this customer won.
    }
    public void turnCrank() {
        System.out.println("You turned...");
        int winner = randomWinner.nextInt(10);
        if ((winner == 0) && (gumballMachine.getCount() > 1)) {
             qumballMachine.setState(gumballMachine.getWinnerState());
        } else {
             gumballMachine.setState(gumballMachine.getSoldState());
        }
    }
                                                                               If they won, and there's
    public void dispense() {
                                                                               enough gumballs left for
        System.out.println("No gumball dispensed");
                                                                               them to get two, we
    }
                                                                               go to the WinnerState;
}
                                                                               otherwise, we go to the
                                                                               SoldState (just like we
                                                                               always did).
```

Wow, that was pretty simple to implement! We just added a new state to the GumballMachine and then implemented it. All we had to do from there was to implement our chance game and transition to the correct state. It looks like our new code strategy is paying off...

Demo for the CEO of Mighty Gumball, Inc.

The CEO of Mighty Gumball has dropped by for a demo of your new gumball game code. Let's hope those states are all in order! We'll keep the demo short and sweet (the short attention span of CEOs is well documented), but hopefully long enough so that we'll win at least once.

```
This code really hasn't changed at all;
we just shortened it a bit.
                                                                         Once, again, start with a gumball machine with 5 gumballs.
public class GumballMachineTestDrive {
    public static void main(String[] args) {
          GumballMachine gumballMachine = new GumballMachine(5);
          System.out.println(gumballMachine);
          gumballMachine.insertQuarter();
                                                                     We want to get a winning state,
          gumballMachine.turnCrank();
                                                                     so we just keep pumping in those
                                                                     quarters and turning the crank. We
          System.out.println(gumballMachine);
                                                                     print out the state of the gumball
                                                                      machine every so often ...
          gumballMachine.insertQuarter();
          gumballMachine.turnCrank();
          gumballMachine.insertQuarter();
          gumballMachine.turnCrank();
          System.out.println(gumballMachine);
     }
}
                                The whole engineering team is waiting outside the conference room to see
                                 if the new State Pattern-based
                                 design is going to work!!
```



there are no Dumb Questions

```
Why do we need the WinnerState? Couldn't we just have the SoldState dispense two gumballs?
```

A: That's a great question. SoldState and WinnerState are almost identical, except that WinnerState dispenses two gumballs instead of one. You certainly could put the code to dispense two gumballs into the SoldState. The downside is, of course, that now you've got TWO states represented in one State class: the state in which you're a winner, and the state in which you're not. So you are sacrificing clarity in your State class to reduce code duplication. Another thing to consider is the principle you learned in the previous chapter: One class, One responsibility. By putting the WinnerState responsibility into the SoldState, you've just given the SoldState TWO responsibilities. What happens when the promotion ends? Or the stakes of the contest change? So, it's a tradeoff and comes down to a design decision.

00

Bravo! Great job, gang. Our sales are already going through the roof with the new game. You know, we also make soda machines, and I was thinking we could put one of those slot machine arms on the side and make that a game too. We've got four year olds gambling with the gumball machines; why stop there?

Sanity check...

Yes, the CEO of Mighty Gumball probably needs a sanity check, but that's not what we're talking about here. Let's think through some aspects of the GumballMachine that we might want to shore up before we ship the gold version:

- We've got a lot of duplicate code in the Sold and Winning states and we might want to clean those up. How would we do it? We could make State into an abstract class and build in some default behavior for the methods; after all, error messages like, "You already inserted a quarter," aren't going to be seen by the customer. So all "error response" behavior could be generic and inherited from the abstract State class.
- The dispense() method always gets called, even if the crank is turned when there is no quarter. While the machine operates correctly and doesn't dispense unless it's in the right state, we could easily fix this by having turnCrank() return a boolean, or by introducing exceptions. Which do you think is a better solution?
- All of the intelligence for the state transitions is in the State classes. What problems might this cause? Would we want to move that logic into the Gumball Machine? What would be the advantages and disadvantages of that?
- Will you be instantiating a lot of GumballMachine objects? If so, you may want to move the state instances into static instance variables and share them. What changes would this require to the GumballMachine and the States?

Dammit Jim, I'm a gumball machine, not a computer!



Strategy

Hey bro. Did you hear I was in Chapter 1?

I was just over giving the Template Method guys a hand – they needed me to help them finish off their chapter. So, anyway, what is my noble brother up to?

I don't know, you always sound like you've just copied what I do and you're using different words to describe it. Think about it: I allow objects to incorporate different behaviors or algorithms through composition and delegation. You're just copying me.

Oh yeah? How so? I don't get it.

Yeah, that was some *fine* work... and I'm sure you can see how that's more powerful than inheriting your behavior, right?

Sorry, you're going to have to explain that.

Tonight: A Strategy and State Pattern Reunion.

State

Yeah, word is definitely getting around.

Same as always – helping classes to exhibit different behaviors in different states.

I admit that what we do is definitely related, but my intent is totally different than yours. And, the way I teach my clients to use composition and delegation is totally different.

Well if you spent a little more time thinking about something other than *yourself*, you might. Anyway, think about how you work: you have a class you're instantiating and you usually give it a strategy object that implements some behavior. Like, in Chapter 1 you were handing out quack behaviors, right? Real ducks got a real quack, rubber ducks got a quack that squeaked.

Yes, of course. Now, think about how I work; it's totally different.

Strategy

Hey, come on, I can change behavior at runtime too; that's what composition is all about!

Well, I admit, I don't encourage my objects to have a well-defined set of transitions between states. In fact, I typically like to control what strategy my objects are using.

Yeah, yeah, keep living your pipe dreams brother. You act like you're a big pattern like me, but check it out: I'm in Chapter 1; they stuck you way out in Chapter 10. I mean, how many people are actually going to read this far?

That's my brother, always the dreamer.

State

Okay, when my Context objects get created, I may tell them the state to start in, but then they change their own state over time.

Sure you can, but the way I work is built around discrete states; my Context objects change state over time according to some well defined state transitions. In other words, changing behavior is built in to my scheme – it's how I work!

Look, we've already said we're alike in structure, but what we do is quite different in intent. Face it, the world has uses for both of us.

Are you kidding? This is a Head First book and Head First readers rock. Of course they're going to get to Chapter 10!

We almost forgot!



Sharpen your pencil

We need you to write the refill() method for the Gumball machine. It has one argument – the number of gumballs you're adding to the machine – and should update the gumball machine count and reset the machine's state.

You've done some amazing work! I've got some more ideas that are going to change the gumball industry and I need you to implement them. Shhhhh! I'll let you in on these ideas in the next chapter.

00

Pattern	Description
State	Encapsulate interchangeable
••••	decide which behavior to use
Studie a c	Subclasses decide how
ગાવાહદુપ	to implement steps in an
	algorithm
Template Method	Encapsulate state-based
	behavior and delegate
	behavior to the current state









Exercise solutions





To implement the states, we first need to define what when the corresponding action is called. Annotate the behavior of each action in each class: we've already	t the behavior will be ne diagram below with the filled in a few for you
Go to HasQuarterState Tell the customer "you haven't inserted a quarter" Tell the customer "you turned, but there's no quarter" Tell the customer "you need to pay first" Tell the customer "you can't insert another quarter"	NoQuarterState insertQuarter() ejectQuarter() turnCrank() dispense() HasQuarterState
Give back quarter, go to No Quarter state Go to SoldState Tell the customer, "no gumball dispensed"	insertQuarter() ejectQuarter() turnCrank() dispense()
Tell the customer "please wait, we're already giving you a gumball" Tell the customer "sorry, you already turned the crank" Tell the customer "turning twice doesn't get you another gumball" Dispense one gumball. Check number of gumballs; if > 0, go to NoQuarter state, otherwise, go to Sold Out state	SoldState insertQuarter() ejectQuarter() turnCrank() dispense()
Tell the customer "the machine is sold out" Tell the customer "you haven't inserted a quarter yet" Tell the customer "There are no gumballs" Tell the customer "no gumball dispensed"	SoldOutState insertQuarter() ejectQuarter() turnCrank() dispense()
Tell the customer "please wait, we're already giving you a gumball" Tell the customer "sorry, you already turned the crank" Tell the customer "turning twice doesn't get you another gumball" Dispense two gumballs. Check number of gumballs; if > 0, go to NoQuarter state, otherwise, go to SoldQutState	WinnerState insertQuarter() ejectQuarter() turnCrank() dispense()







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